



THE leading event in the low
carbon transport calendar

Creating success from the journey together

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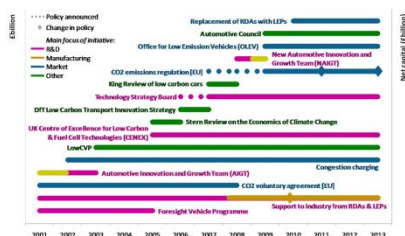
LowCVP
Low Carbon Vehicle Partnership
Conference 2014

The low carbon contribution:
Driving growth; delivering jobs

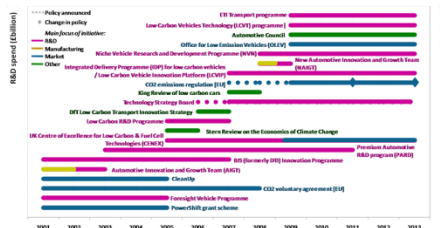
The evidence report

- Putting hard numbers against the investment data and drawing out the linkage to policy
- Message to investment community
- Wide range of policies reviewed

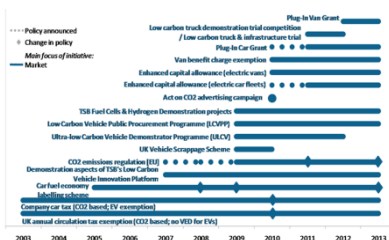
Industrial



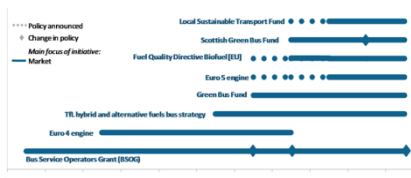
R&D



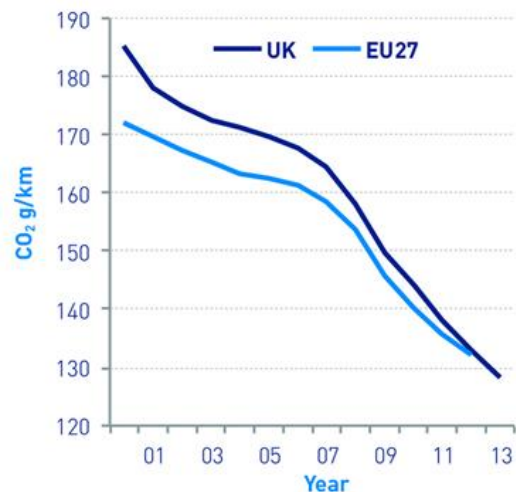
Demonstration



Public Transport

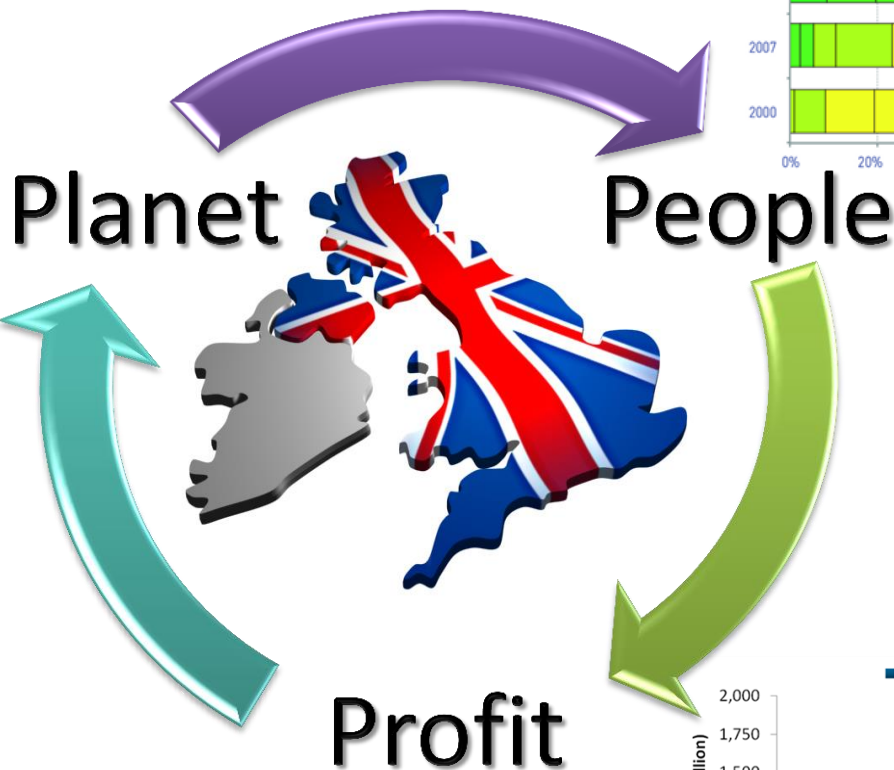


Triple bottom line for UK plc

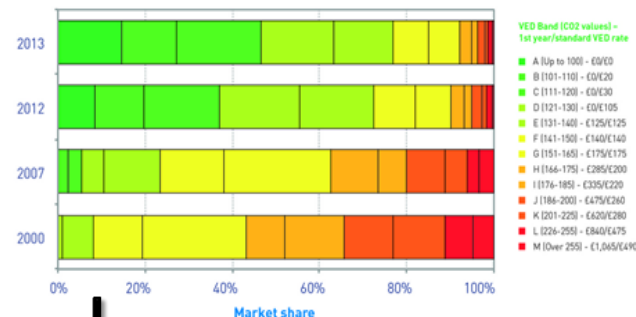


UK new car tailpipe
CO₂ dropping faster
than Europe

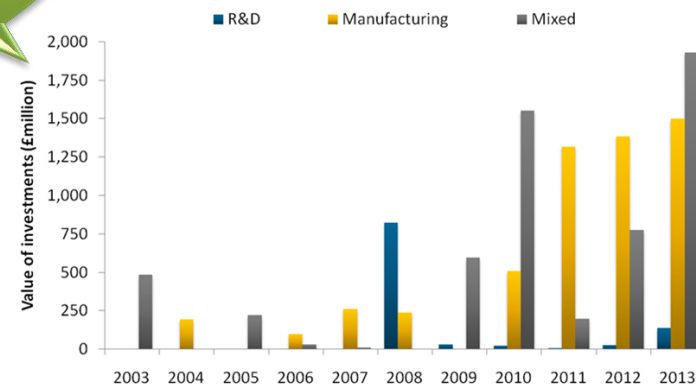
(source: SMMT 2014)



Increasing UK automotive
investments in R&D and
manufacturing
(source: CAIR 2014)

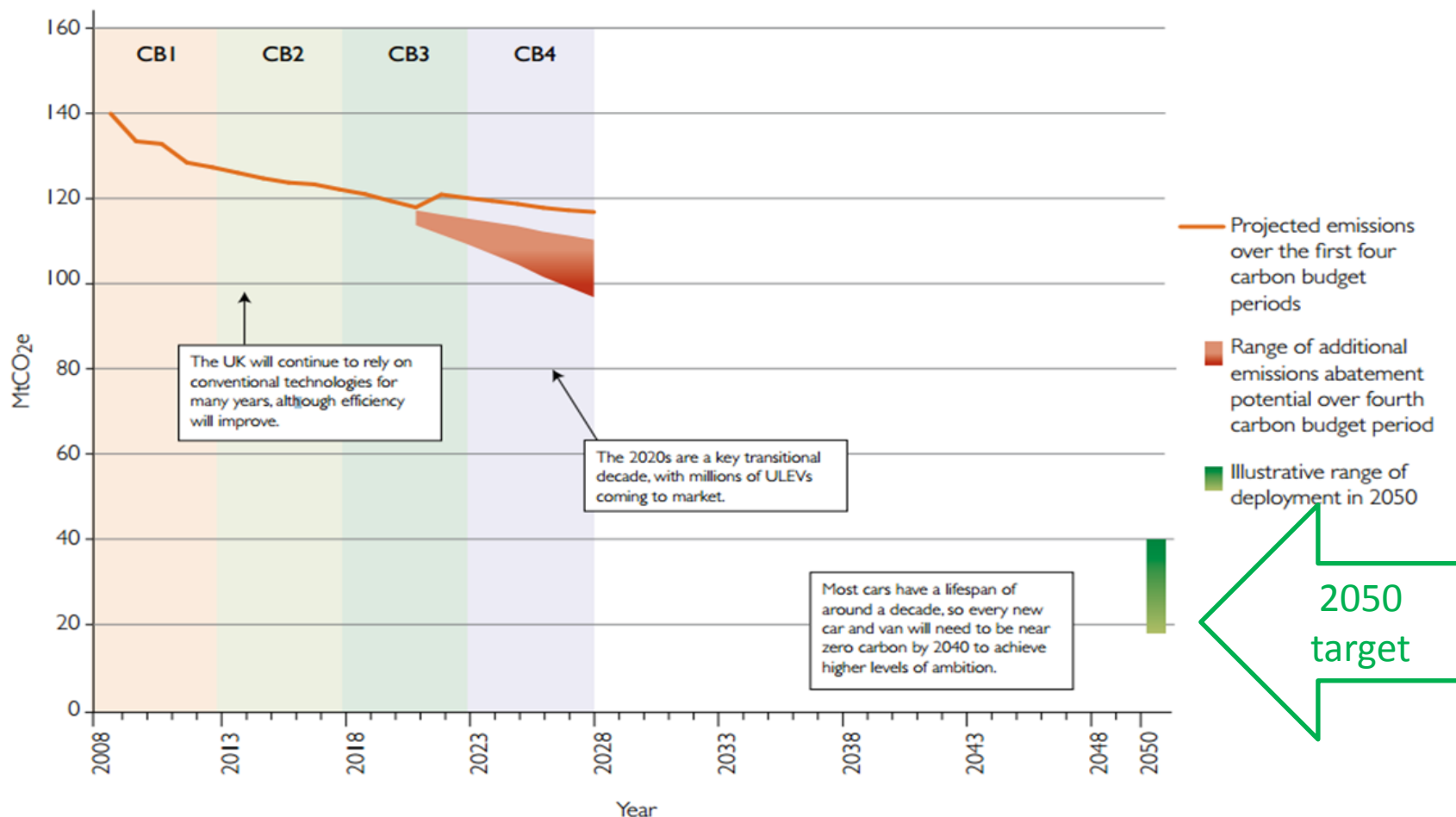


65% of UK new car
buyers pay no VED in
first year
(source: SMMT 2014)



The Carbon Plan Challenge

Chart 14: Emissions projections in the transport sector in the first three carbon budgets and illustrative ranges of emissions abatement potential in the fourth carbon budget period and in 2050⁴⁷



New initiatives?

- Much is already underway
 - OLEV, Technology Strategy Board, H2Mobility, Automotive Council
 - Support development to production – Productiv
 - UK propulsion nation - APC
- Set ambitious targets for 2020/25
- Focus on low carbon and air quality
- Lead regulatory development
- Stimulating lower carbon in commercial vehicles and smaller vehicles
- **Low carbon fuels and fuelling infrastructure trajectories**
- **Developing complementary low carbon policies at local level**
- Low carbon taxation regimes
- Cross-departmental ministerial group

Powering future vehicles strategy

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Our journey together

This report shows that success is built on:

- **Ambition**
 - Leading the way in innovation, development, manufacturing and uptake
- **Focus**
 - Singular drive to reduce carbon from every stage of the transport process
- **Consistency**
 - Long-term policy stability for investment
- **Partnership**
 - All stakeholders working together in a

Low Carbon Vehicle Partnership